

PRACTICE SUMMARY SHEET

CODE NUMBER NE 419

GENERAL LOCATION Omaha, NE

YEAR ESTABLISHED 1981 YEARS OPERATED BY THIS DOCTOR 38

YEARS OPERATED AT THIS LOCATION 33

SIZE OF SPACE 1450 sq. ft. NUMBER OF OPERATORIES Four

RENT \$1200 UTILITIES n/a

CONDITION OF THE EQUIPMENT very good, well maintained

STAFF One office manager, one receptionist, two CDA's, two RDH's

TOTAL FILES 6000 PATIENTS IN RECALL 1600 NEW PATIENTS/MO 20

ACTIVE FILES 18 MONTHS 2730 HYGIENE REVENUE \$

FEES Average AVAILABLE CASH AFTER ADJUSTMENTS \$492,417

SPECIALTIES REFERRED OUT Endo, ortho, some perio, some oral surgery, some pedo, implants

ASKING PRICE \$750,000

ESTIMATED ASSET ALLOCATION*

Building and Land	N/A	
Equipment and Furnishings	\$185,000	
Instruments	\$ 7,500	
Supplies (Dental & Office)	\$ 60,000	ANNUAL COLLECTIONS
Leasehold Improvements	N/A	2016 \$1,354,317
Accounts Receivables	Not included	2017 \$1,364,971
Space Lease	N/A	2018 \$1,233,998
Intangibles, (records, goodwill, covenant, management contract)	\$497,500	Estimated 2019 \$
PRACTICE TOTAL	\$750,000	

COMMENTS

The highly profitable practice is located in South central Omaha in a Commercial/Retail center easily accessible. The four-operatory office has a very well established recall system seeing 1,600 patients. This is a rare opportunity based on consistent collections and cash flow over many years.

This information has been provided by the seller and is deemed reliable but has not been verified by ADS MidAmerica Dental Practice Sales and should be verified by the purchaser.

** Asset allocations are merely an estimate for discussion purposes and may be changed by the accountants, and are based on the summation of the assets method of analysis.*