PRACTICE SUMMARY SHEET

CODE NUMBER NE422

GENERAL LOCATION Omaha, NE

YEAR ESTABLISHED **YEARS OPERATED BY THIS DOCTOR** 25+

YEARS OPERATED AT THIS LOCATION 36

SIZE OF SPACE 1700+ sq. ft. **NUMBER OF OPERATORIES** Four (fifth op available)

RENT $4591 **UTILITIES** $850

CONDITION OF THE EQUIPMENT Older, well maintained

STAFF Four full time including one RDH

TOTAL FILES 11,330 **PATIENTS IN RECALL** 1388 **NEW PATIENTS/MO** 31

HYGIENE REVENUE $399,804*

ACTIVE FILES 18 MONTHS 2100 *Production

FEES Average

AVAILABLE CASH AFTER ADJUSTMENTS $500,990

SPECIALTIES REFERRED OUT Ortho, Extractions, Endo, Surgery, Implants

ASKING PRICE $825,000.00

ESTIMATED ASSET ALLOCATION*

Building and Land	N/A
Equipment and Furnishings	$ 137,000
Instruments	$ 7,500
Supplies (Dental & Office)	$ 17,000
Leasehold Improvements	N/A
Accounts Receivables	Not included
Space Lease	N/A
Intangibles, (records, goodwill, covenant, management contract)	$ 663,500
PRACTICE TOTAL	$ 825,000

ANNUAL COLLECTIONS

	2019	$ 984,927
	2021	$1,046,749
	2022	$1,107,661
Estimated	2023	$1,190,000

COMMENTS

This information has been provided by the seller and is deemed reliable but has not been verified by ADS MidAmerica Dental Practice Sales and should be verified by the purchaser.

** Asset allocations are merely an estimate for discussion purposes and may be changed by the accountants and are based on the summation of the assets method of analysis.*